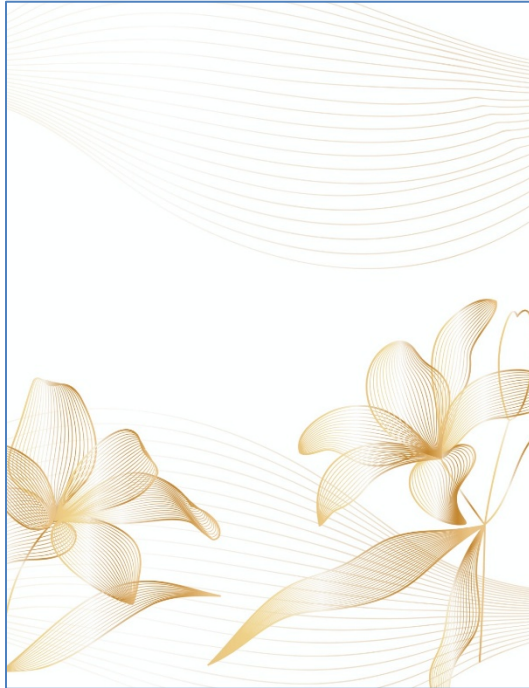




SOUTHERN ACIDS (M) BERHAD



**44th ANNUAL
GENERAL MEETING**

29 AUGUST 2025

**SHAREHOLDERS
BRIEFING**



SLIDE 1 **SOURCE OF INFORMATION**

Source of Information Used For The Presentation

- ❖ **The Company's 2025 Annual Report; and**
- ❖ **All other information that are available from Bursa Malaysia Securities Berhad's website.**



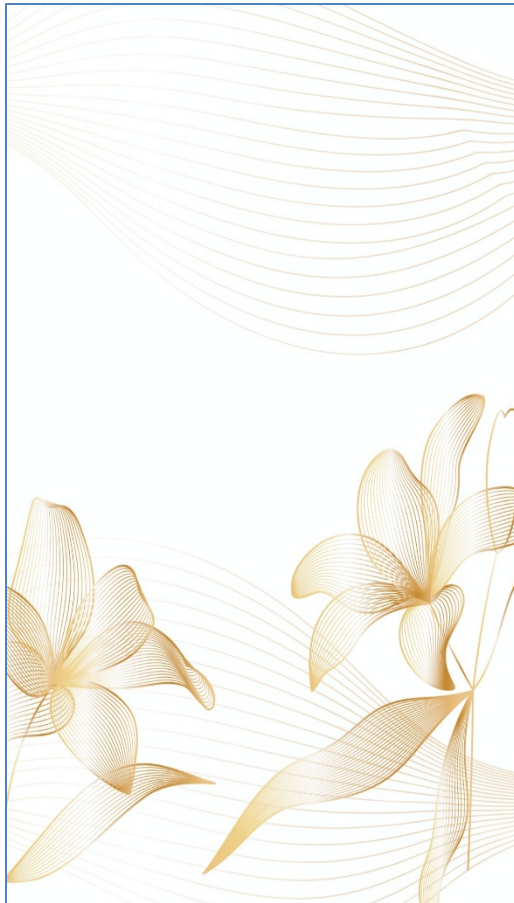
SLIDE 2

CONTENT

- 1. Southern Acids (M) Berhad (“SAB or the Company”) & Its Subsidiaries**
 - a. SAB & Its Subsidiaries Key Financial Highlights For The Financial Year Ended 31 March 2025 (“FY2025”)**
- 2. The Respective Segments**
 - a. Review Of The Respective Segments’ Financial Performance**
 - b. Respective Segments’ Outlook For The Financial Year Ending 31 March 2026 (“FY2026”)**
- 3. Questions & Answers**



SOUTHERN ACIDS (M) BERHAD



SAB & ITS SUBSIDIARIES

KEY FINANCIAL PERFORMANCE FOR FY2025



SLIDE 3

SAB & ITS SUBSIDIARIES' FINANCIAL PERFORMANCE

	FY2025 RM'000	FY2024 RM'000	Changes RM'000	Changes %
Revenue	1,090,530	907,963	182,567	20.1%
Profit Before Tax (“PBT”) /(Loss Before Tax)(“LBT”)	72,263	43,166	29,097	67.4%
Segment’s PBT/(LBT)				
Oleochemical Manufacturing	(23,982)	(32,646)	8,664	26.5%
Milling & Cultivation	67,704	48,928	18,776	38.4%
Healthcare Services	33,843	35,731	(1,888)	(5.3%)



SLIDE 4

SAB & ITS SUBSIDIARIES' KEY FINANCIAL HIGHLIGHTS

	FY2025	FY2024	Changes	
	RM'000	RM'000	RM'000	%
Profit After Tax And Minority Interest	36,702	13,634	23,068	> 100.0%
Shareholders' Equity	779,743	779,570	173	-
Net Asset Per Share (RM)	5.69	5.69	-	-
Earnings Per Share (Cent)	26.80	9.96	16.85	> 100.0%
Net Dividends Per Share (Cent)	5.00	5.00	-	-



SOUTHERN ACIDS (M) BERHAD



REVIEW OF THE RESPECTIVE SEGMENTS' FINANCIAL PERFORMANCE



SLIDE 5

OLEOCHEMICAL MANUFACTURING FINANCIAL PERFORMANCE

	FY2025 RM'000	FY2024 RM'000	Changes RM'000	Changes %
Revenue	405,352	356,142	49,210	13.8%
PBT/(LBT)				
Core PBT/(LBT)	(26,500)	(37,577)	11,077	29.5%
Non-Core PBT	2,518	4,931	(2,413)	(48.9%)
	(23,982)	(32,646)	8,664	26.5%



SLIDE 6

OLEOCHEMICAL MANUFACTURING OUTLOOK FOR FY2026

Challenging environment, key factors are as follows:

1. External factors;

- ❖ Highly competitive global market
- ❖ Volatility of commodity prices
- ❖ Increasing regulatory scrutiny (example, utilities prices and wages)
- ❖ Uncertainty of US tariffs
- ❖ USD/MYR exchange rate

2. Internal factors;

- ❖ Rising production costs



SLIDE 7

MILLING & CULTIVATION FINANCIAL PERFORMANCE

	FY2025 RM'000	FY2024 RM'000	Changes RM'000	Changes %
Revenue	540,249	413,259	126,990	30.7%
PBT				
Core PBT	38,825	16,429	22,396	> 100.0%
Non-Core PBT	28,879	32,499	(3,620)	(11.1%)
	67,704	48,928	18,776	38.4%



SLIDE 8

MILLING & CULTIVATION OUTLOOK FOR FY2026

Cautious outlook, key factors:

- ❖ Volatility of commodity prices
- ❖ Availability of fresh fruit bunches, externally and internally
- ❖ Weather patterns
- ❖ Implementation of Indonesia biodiesel mandate
- ❖ Seasonal production cycles and competition from other edible oils



SLIDE 9

HEALTHCARE SERVICES FINANCIAL PERFORMANCE

	FY2025 RM'000	FY2024 RM'000	Changes RM'000	Changes %
Revenue	122,539	117,959	4,580	3.9%
PBT				
Core PBT	30,093	32,361	(2,268)	(7.0%)
Non-Core PBT	3,750	3,370	380	11.3%
	33,843	35,731	(1,888)	(5.3%)



SLIDE 10

HEALTHCARE SERVICES OUTLOOK FOR FY2026

Stable performance, focused areas on improving service levels and plan new service segment:

- Enhancing patient experience
- Strengthening clinical capabilities
- Investing in medical infrastructure and talent
- Planning to establish new fertility unit



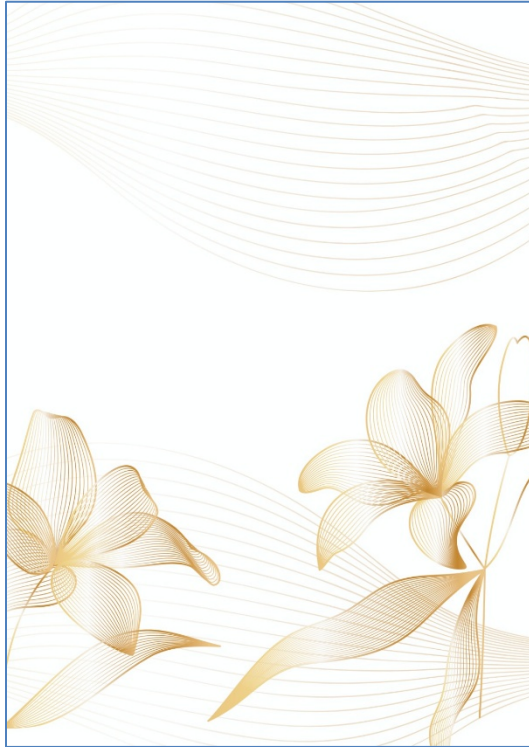
SLIDE 11

SAB GROUP OUTLOOK FOR FY2026

We remain cautiously optimistic,
while external headwinds, from commodity price
volatility to geopolitical and trade-related
uncertainties
may continue to pose challenges to
our businesses.



SOUTHERN ACIDS (M) BERHAD



THANK YOU

QUESTIONS

&

ANSWERS